## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 30, 2021

REGISTRATION NO: 27624

BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$16,000,000.00 (Series 2021) COUNTY: Greene and Christian

DATE OF ISSUE: July 06, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating,

furnishing and equipping school facilities, including: constructing a gymnasium at Schofield Elementary School; constructing an early childhood center; and acquiring

property for school purposes.

## Mandatory Redemption\*

Rat	te of Interest	Amount	Maturity	
	3.00000%	\$1,500,000.00	03/01/2026	-
	3.00000%	\$1,000,000.00	03/01/2034	
	3.00000%	\$1,000,000.00	03/01/2035	
	3.00000%	\$1,000,000.00	03/01/2036	
		\$1,000,000.00	03/01/2037	*
		\$1,000,000.00	03/01/2038	*
		\$3,000,000.00	03/01/2039	*
	3.00000%	\$5,000,000.00	03/01/2039	
	3.00000%	\$3,000,000.00	03/01/2040	
	3.00000%	\$3,500,000.00	03/01/2041	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2034, and thereafter

may be called for redemption and paid prior to maturity on September 1, 2028, and at any time thereafter in whole or in part at the Redemption Price of 100%

of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such

equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$17,416,640.00

INTEREST RATE: 2.33020%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$432,728,696.00

INDEBTEDNESS: (Including this issue) \$49,198,000.00

NOTICE OF ELECTION: Published in the Springfield News-Leader/Guidon newspaper on March 24 and 31,

2021; published in the Greene County Commonwealth newspaper on March 24 and

31, 2021.

DATE OF ELECTION: April 06, 2021

ELECTION RESULTS: Yes - 1,197 No - 245

METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable